

# Introduction to Investments

|          | Monday<br>7/13   | Tuesday<br>7/14   | Wednesday<br>7/15                                 | Thursday<br>7/16                            | Friday<br>7/17  |
|----------|--|---|---|---|---|
| 8:00 AM  |  |   |   |   |   |
| 8:30 AM  | 8:30am - 9:30am<br>Orientation   | 8:30am - 10:30am<br>Lecture<br>Fowler A103B   | 8:30am - 10:30am<br>Lecture<br>Fowler A103B       | 8:30am - 10:30am<br>Lecture<br>Fowler A103B | 8:30am - 10:30am<br>Lecture<br>Fowler A103B                       |
| 9:00 AM  | 9:30am - 11:30am<br>Lecture<br>Fowler A103B                                |   |   |   |   |
| 9:30 AM  |  | 10:30am - 11:30am<br>PLF Session  | 10:30am - 11:30am<br>PLF Session                  | 10:30am - 11:30am<br>PLF Session            | 10:30am - 12:30pm<br>Midterm Review Session                       |
| 10:00 AM |  | 11:30am - 1:00pm<br>Lunch Break   | 11:30am - 1:00pm<br>Lunch Break                   | 11:30am - 1:00pm<br>Lunch Break             |   |
| 10:30 AM |  |   |   |   | 12:30pm - 2:00pm<br>Lunch Break                                   |
| 11:00 AM |  | 1:00pm - 2:00pm<br>Randall Rojas  | 1:00pm - 2:15pm<br>Group Homework                 | 1:00pm - 2:15pm<br>Group Homework           |   |
| 11:30 AM | 11:30am - 12:30pm<br>Campus Tour   | 2:00pm - 4:00pm<br>PLF Office Hours   | 2:30pm - 3:30pm<br>PLF Panel                      | 2:30pm - 3:30pm<br>Guest Speaker TBD        | 2:00pm-4:00pm<br>Independent Study                                |
| 12:00 PM | 12:30pm - 1:30pm<br>Lunch Break  |   |   |   |   |
| 12:30 PM |  |   |   |   |   |
| 1:00 PM  |  |   |   |   |   |
| 1:30 PM  | 1:30pm - 2:30pm<br>PLF Session   |   |   |   |   |
| 2:00 PM  | 2:30pm - 3:30pm<br>Make appointments for Bruin Card if you are getting one |   |   |   |   |
| 2:30 PM  |  |   |   |   |   |
| 3:00 PM  |  |   |   |   |   |
| 3:30 PM  |  |   |   |   |   |
| 4:00 PM  |  |   |   |   |   |
|          | 7/20   | 7/21  | 7/22  | 7/23  | 7/24  |
| 8:00 AM  |  |   |   |   |   |
| 8:30 AM  | 8:30am - 10:30am<br>MIDTERM EXAM<br>Fowler A103B                           | 8:30am - 10:30am<br>Lecture<br>Fowler A103B   | 8:30am - 10:30am<br>Lecture<br>Fowler A103B       | 8:30am - 10:30am<br>Lecture<br>Fowler A103B | 8:30am - 10:30am<br>Lecture<br>Fowler A103B                       |
| 9:00 AM  |  |   |   |   |   |
| 9:30 AM  |  |   |   |   |   |
| 10:00 AM | 10:30am - 11:30am<br>PLF Session   | 10:30am - 11:30am<br>PLF Session  | 10:30pm - 12:30pm<br>Movie<br>Fowler A103B        | 10:30am - 11:30am<br>PLF Session            | 10:30am - 11:30am<br>PLF Session                                  |
| 10:30 AM |  |   |   | 11:30am - 1:00pm<br>Lunch Break             | 11:30am - 1:00pm<br>Lunch Break                                   |
| 11:00 AM |  |   |   |   |   |
| 11:30 AM |  |   |   |   |   |
| 12:00 PM |  |   |   |   |   |
| 12:30 PM |  |   | 12:30pm - 2:00pm<br>Lunch Break                   |   |   |
| 1:00 PM  | 1:00pm - 2:00pm<br>Guest Speaker TBD                                       | 1:00pm - 2:15pm<br>Group Homework   |   | 1:00pm - 2:15pm<br>Group Homework           | 1:00pm - 2:15pm<br>Group Homework                                 |
| 1:30 PM  |  |   |   |   |   |
| 2:00 PM  | 2:00pm - 4:00pm<br>PLF Office Hours  | 2:30pm - 4:00pm<br>PLF Office Hours   | 2:00pm - 3:30pm<br>PLF Session & Movie Discussion | 2:30pm - 3:30pm<br>Brandyn Bok              | 2:30pm - 4:00pm<br>PLF Office Hours                               |
| 2:30 PM  |  |   |   |   |   |
| 3:00 PM  |  |   |   |   |   |
| 3:30 PM  |  |   |   |   |   |
| 4:00 PM  |  |   |   |   |   |
|          | 7/27   | 7/28  | 7/29  | 7/30  | 7/31  |
| 8:00 AM  |  |   |   |   |   |
| 8:30 AM  | 8:30am - 10:30am<br>Lecture<br>Fowler A103B                                | 8:15am - 2:30pm<br>FIELD TRIP<br>JA Finance Park<br><i>Lunch will be provided</i><br>Meet outside MacGowan Hall | 8:30am - 10:30am<br>ECON JEOPARDY<br>Fowler A103B | 8:30am - 10:30am<br>Lecture<br>Fowler A103B | 8:30am - 10:30am<br>FINAL EXAM<br>Fowler A103B                    |
| 9:00 AM  |  |   |   |   |   |
| 9:30 AM  |  |   |   |   |   |
| 10:00 AM |  |   |   |   |   |
| 10:30 AM | 10:30am - 11:30am<br>PLF Session   |   | 10:30am - 11:30am<br>PLF Session                  | 10:30am - 12:30pm<br>Final Review Session   | 11:30am - 1:30pm<br>PARTICIPATION CEREMONY<br>JWAC - Collins Room |
| 11:00 AM |  |   |   |   |   |
| 11:30 AM | 11:30am - 1:00pm<br>Lunch Break  |   | 11:30am - 1:00pm<br>Lunch Break                   | 12:30pm - 2:00pm<br>Lunch Break             |   |
| 12:00 PM |  |   |   |   |   |
| 12:30 PM |  |   |   |   |   |
| 1:00 PM  | 1:00pm - 2:15pm<br>Group Homework  |   | 1:00pm - 2:15pm<br>Group Homework                 |   |   |
| 1:30 PM  |  |   |   |   |   |
| 2:00 PM  |  |   |   |   |   |
| 2:30 PM  | 2:30pm - 3:30pm<br>Field Trip Overview                                     | 2:30pm - 4:00pm<br>PLF Office Hours   | 2:30pm - 4:00pm<br>PLF Office Hours               | 2:00pm-4:00pm<br>Independent Study          |   |
| 3:00 PM  |  |   |   |   |   |
| 3:30 PM  |  |   |   |   |   |
| 4:00 PM  |  |   |   |   |   |

Please note that ALL activities on the schedule are mandatory for you to attend. ONLY office hours are not required.

# Introduction to Investments

|         | Monday<br>7/13                         | Tuesday<br>7/14                        | Wednesday<br>7/15                      | Thursday<br>7/16                          | Friday<br>7/17 |
|---------|--|--|--|---|----------------|
| 1:00 PM |  |  |  |   |                |
| 1:30 PM |  |  |  |   |                |
| 2:00 PM |  |  |  |   |                |
| 2:30 PM |  |  |  |   |                |
| 3:00 PM |  | 3:00 pm- 4:00 pm<br>PLF Session        | 3:00 pm- 4:00 pm<br>PLF Session        | 3:00 pm- 4:00 pm<br>PLF Session           |                |
| 3:30 PM |  |  |  |   |                |
| 4:00 PM | 4:00pm - 5:00pm<br>PROGRAM ORIENTATION | 4:00pm - 5:00pm<br>Group Homework      | 4:00pm - 5:00pm<br>Group Homework      | 4:00pm - 5:00pm<br>Guest Speaker TBD      |                |
| 4:30 PM |  |  |  |   |                |
| 5:00 PM | 5:00pm -6:00pm<br>PLF Panel            | 5:00pm - 6:00pm<br>Randall Rojas       | 5:00pm - 6:00pm<br>PLF Office Hours    | 5:00pm - 6:00pm<br>PLF Office Hours       |                |
| 5:30 PM |  |  |  |   |                |
| 6:00 PM | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break           |                |
| 6:30 PM |  |  |  |   |                |
| 7:00 PM |  |  |  |   |                |
| 7:30 PM | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom    |                |
| 8:00 PM |  |  |  |   |                |
| 8:30 PM |  |  |  |   |                |
|         | 7/20                                   | 7/21                                   | 7/22                                   | 7/23                                      | 7/24           |
| 1:00 PM |  |  |  |   |                |
| 1:30 PM |  |  |  |   |                |
| 2:00 PM |  |  |  |   |                |
| 2:30 PM |  |  |  |   |                |
| 3:00 PM |  |  | 3:00 pm- 4:00 pm<br>PLF Session        | 3:00 pm- 4:00 pm<br>PLF Session           |                |
| 3:30 PM | 3:00pm - 5:00pm<br>MIDTERM REVIEW      | 3:00pm - 5:00pm<br>MIDTERM EXAM        |  |   |                |
| 4:00 PM |  |  | 4:00pm - 5:00pm<br>Group Homework      | 4:00pm - 5:00pm<br>Group Homework         |                |
| 4:30 PM |  |  |  |   |                |
| 5:00 PM | 5:00pm - 6:00pm<br>PLF Office Hours    | 5:00pm - 6:00pm<br>PLF Office Hours    | 5:00pm - 6:00pm<br>PLF Office Hours    | 5:00pm - 6:00pm<br>Brandyn Bok            |                |
| 5:30 PM |  |  |  |   |                |
| 6:00 PM | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break           |                |
| 6:30 PM |  |  |  |   |                |
| 7:00 PM |  |  |  |   |                |
| 7:30 PM | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom    |                |
| 8:00 PM |  |  |  |   |                |
| 8:30 PM |  |  |  |   |                |
|         | 7/27                                   | 7/28                                   | 7/29                                   | 7/30                                      | 7/31           |
| 1:00 PM |  |  |  |   |                |
| 1:30 PM |  |  |  |   |                |
| 2:00 PM |  |  |  |   |                |
| 2:30 PM |  |  |  |   |                |
| 3:00 PM | 3:00 pm- 4:00 pm<br>PLF Session        | 3:00 pm- 4:00 pm<br>PLF Session        |  | 3:00 pm - 4:00 pm<br>PLF Office Hours     |                |
| 3:30 PM |  |  | 3:00pm - 5:00pm<br>FINAL REVIEW        |   |                |
| 4:00 PM | 4:00pm - 5:00pm<br>Group Homework      | 4:00pm - 5:00pm<br>Group Homework      |  |   |                |
| 4:30 PM |  |  |  | 4:00pm - 6:00pm<br>FINAL EXAM             |                |
| 5:00 PM | 5:00pm - 6:00pm<br>PLF Office Hours    | 5:00pm - 6:00pm<br>Guest Speaker TBD   | 5:00pm - 6:00pm<br>PLF Office Hours    |   |                |
| 5:30 PM |  |  |  |   |                |
| 6:00 PM | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>Dinner Break        | 6:00pm - 7:00pm<br>PARTICIPATION CEREMONY |                |
| 6:30 PM |  |  |  |   |                |
| 7:00 PM |  |  |  |   |                |
| 7:30 PM | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom | 7:00pm - 9:00pm<br>LECTURE<br>Via Zoom |   |                |
| 8:00 PM |  |  |  |   |                |
| 8:30 PM |  |  |  |   |                |

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